



Patient Name: _____			Date: _____		
Last	First	MI			
Gender: _____		Social Security #: _____		Birth Date: ____/____/____	
Address _____					
Street				Apartment #	
				Email: _____	
City		State	Zip		
Phone: (Home): _____		(Work): _____		(Cell): _____	
Preferred Method of Contact:					
<input type="radio"/> E-mail		<input type="radio"/> Home		<input type="radio"/> Work	
<input type="radio"/> Cell					

(Although oral health primarily involves your oral tissues and surrounding structures, your overall health and medical conditions influence the sequence and appropriate treatment of oral diseases. Your answers are important and kept confidential.)

**Review of General and Oral Health**

**(please X if you have or have had any of the following conditions)**

- |  |  |  |   |
|--|--|--|---|
| <input type="radio"/> Abnormal Bleeding<br><input type="radio"/> AIDS/HIV<br><input type="radio"/> Allergy/Anaphylaxis<br><input type="radio"/> Anemia<br><input type="radio"/> Angina<br><input type="radio"/> Alzheimer's Disease<br><input type="radio"/> Anti-coagulant therapy<br><input type="radio"/> Arthritis<br><input type="radio"/> Artificial Heart Valve<br><input type="radio"/> Artificial Joint<br><input type="radio"/> Asthma<br><input type="radio"/> Bisphosphonates therapy<br><input type="radio"/> Bleeding Gums<br><input type="radio"/> Blood Disease<br><input type="radio"/> Blood Transfusion<br><input type="radio"/> Breathing Problems<br><input type="radio"/> Bruise Easily<br><input type="radio"/> Cancer<br><input type="radio"/> Canker Sores<br><input type="radio"/> Cardiovascular Disease<br><input type="radio"/> Chemotherapy<br><input type="radio"/> Clench/grind your teeth | <input type="radio"/> Cold Sores<br><input type="radio"/> Congenital Heart Defect<br><input type="radio"/> C-PAP<br><input type="radio"/> Dental Trauma<br><input type="radio"/> Diabetes<br><input type="radio"/> Dizziness<br><input type="radio"/> Dry Mouth<br><input type="radio"/> Eating Disorder<br><input type="radio"/> Emphysema<br><input type="radio"/> Epilepsy/Seizures<br><input type="radio"/> Epinephrine Sensitive<br><input type="radio"/> Excessive Bleeding<br><input type="radio"/> Fainting<br><input type="radio"/> Frequent Cough<br><input type="radio"/> Frequent Diarrhea<br><input type="radio"/> Frequent Headaches<br><input type="radio"/> GE Reflux<br><input type="radio"/> GI Problems<br><input type="radio"/> Glaucoma<br><input type="radio"/> Head Injuries<br><input type="radio"/> Heart Attack<br><input type="radio"/> Heart Disease | <input type="radio"/> Heart Murmur<br><input type="radio"/> Hemophilia<br><input type="radio"/> Hepatitis A, B, or C<br><input type="radio"/> Hives/Rash<br><input type="radio"/> Hypertension<br><input type="radio"/> Hypoglycemia<br><input type="radio"/> Irregular Heart Beats<br><input type="radio"/> Immune Compromised<br><input type="radio"/> Jaundice<br><input type="radio"/> Jaw Popping/Clicking<br><input type="radio"/> Kidney Problems<br><input type="radio"/> Liver Disease<br><input type="radio"/> Lock Jaw open/closed<br><input type="radio"/> Low Blood Pressure<br><input type="radio"/> Lung Disease<br><input type="radio"/> Mental Health Disorders<br><input type="radio"/> Migraines<br><input type="radio"/> Mitral Valve Prolapse<br><input type="radio"/> Osteoporosis<br><input type="radio"/> Pace Maker<br><input type="radio"/> Pain in Jaw Joint<br><input type="radio"/> Periodontal Disease | <input type="radio"/> Pregnancy<br><input type="radio"/> Psychiatric Care<br><input type="radio"/> Radiation Treatments<br><input type="radio"/> Recent Weight Changes<br><input type="radio"/> Renal Dialysis<br><input type="radio"/> Rheumatic Fever<br><input type="radio"/> Rheumatism<br><input type="radio"/> Sickle Cell Disease<br><input type="radio"/> Seizures/Convulsions<br><input type="radio"/> Shingles<br><input type="radio"/> Sinus Trouble<br><input type="radio"/> Sleep Apnea<br><input type="radio"/> Stomach Problems<br><input type="radio"/> STD<br><input type="radio"/> Stroke<br><input type="radio"/> Swollen Lymph Nodes<br><input type="radio"/> Thyroid Disease<br><input type="radio"/> TMD<br><input type="radio"/> Tuberculosis<br><input type="radio"/> Tumors or Growths<br><input type="radio"/> Ulcers<br><input type="radio"/> Venereal Disease |
|--|--|--|---|

Do you have any other medical diseases, conditions, or problems not listed above? \_\_\_\_\_

**Primary Physician Name:** \_\_\_\_\_ **Preferred Pharmacy:** \_\_\_\_\_

Yes No

☐ ☐ Are you currently under the care of a physician? If yes, name of Physician(s) \_\_\_\_\_  
condition(s) being treated \_\_\_\_\_

☐ ☐ Have you ever been hospitalized or had any operations? (please list operation(s) & year)  
\_\_\_\_\_

☐ ☐ Are you taking any medicine(s) including OTC or Herbal, if yes list the medication, dosage and how  
often the medicine(s) taken. \_\_\_\_\_

☐ ☐ Have you ever taken IV or Oral Bisphosphonates (ex: Fosamax, Boniva, Zometa, Aredia etc.)?

☐ ☐ Are you allergic to any of the following?

☐ local anesthetics ☐ aspirin ☐ antibiotics ☐ codeine /narcotics ☐ latex ☐ metals(jewelry)

If yes specify the type of reaction \_\_\_\_\_

**Women** are you: ☐nursing ☐taking oral contraceptives or ☐ is there a chance you may be pregnant?

### Oral Cancer Risk Factors

Yes No

- ☐ ☐ Do you use tobacco? (smoke, chew, vape, snuff) if yes, how many pack(s)/day \_\_\_\_\_ # of years \_\_\_\_\_  
☐ ☐ Do you drink alcoholic beverages? If yes how often ☐socially ☐weekly ☐daily  
☐ ☐ Have you ever used drugs or substances for recreational purposes? If yes please explain \_\_\_\_\_

**Whom may we thank for referring you to our practice?** \_\_\_\_\_

☐Friend ☐Relative ☐Specialist ☐Advertisement ☐Internet ☐Insurance Policy ☐Neighborhood

### Insurance Information:

#### Primary

Name of insured: \_\_\_\_\_ Is insured a patient? ☐yes ☐no

Insured's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insured's Address: \_\_\_\_\_

Insured's Employer Name: \_\_\_\_\_

Patient's relationship to insured: ☐Self ☐Spouse ☐Child ☐Other \_\_\_\_\_

Insurance Plan Name and Address: \_\_\_\_\_

**Secondary Insurance?** Yes ☐ No ☐

### Consent for Services

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any changes in my health, I will inform the doctors at the next appointment. I understand the above information is necessary to provide me with detail care in a safe and efficient manner.

The undersigned hereby authorize Dr. Polson and his staff to take x-rays, study models, photograph, or any other diagnostic aids deemed appropriate by the doctor to make a thorough diagnosis of the patient's dental needs.

I authorize and give consent to dental services between doctor and patient and/or parent or guardian to be necessary or advisable, including the use of local anesthesia and other medications as indicated. I certify to the above statements regarding any medical condition.

I authorize the dentist to release any information including the diagnosis and records or treatment or examination for myself and my dependent(s) to third party insurance carriers, payers, and/or healthcare practitioners. I authorize the payment from my insurance carrier to submit payment directly to the dentist or dental practice to be applied directly to any outstanding balance on my account.

I understand that I am financially responsible for any outstanding balance for services provided that are not fully covered by insurance, and I may be billed for this remaining balance. I consent and agree to be financially responsible for payment of all services rendered on my behalf or on behalf of my dependents (if any).

A service charge of 1% per month (18% per annum) on the unpaid balance will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied.

I understand that the fee estimate listed for this dental care can only be extended for a period of six months from the date of the patient examination.

In consideration for the professional services rendered to me, or at my request, by the Doctor, I agree to pay therefore the reasonable value of said services to said Doctor, or his assignee, at the time said services are rendered, or within five (7) days of billing if credit shall be extended.

\_\_\_\_\_  
Signature of Patient, Parent or Guardian

\_\_\_\_\_  
Date



## Oral Health/Dental Questionnaire

Dr. Preston Polson and the staff at **Meadows Family Dentistry** are committed to make your dental experience unique and personalized. We will help you understand your dental needs and together determine what treatment options are best.

Here are some things we are going to be talking about at your first visit. Please describe what best expresses how you feel about the following questions:

What is your immediate concern? \_\_\_\_\_

Are your teeth sensitive to cold, biting or are you experiencing any acute pain? \_\_\_\_\_

When was your last dental exam/cleaning? \_\_\_\_\_

How do you feel about your smile? Is there anything you would like to change about your smile?

\_\_\_\_\_

What expectations do you have for the dental office, staff and dentist? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have you ever had or been told you need a periodontal or deep cleaning? \_\_\_\_\_

Are you anxious, fearful or have had a past dental experience that has created anxiety? \_\_\_\_\_

Do you take antibiotics before dental procedures? If so why? \_\_\_\_\_

\_\_\_\_\_

Do you have any family or friends that already come to our office? \_\_\_\_\_

Does your family have a current orthodontist? \_\_\_\_\_

Is there anything else you would like us to know in order to help you have a pleasant, comfortable experience and meet your expectations? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



## Acknowledgement of important and required Office Policies for Dental Treatment

I, \_\_\_\_\_, have received a copy of the following Office Policies, Privacy Practices and Oral Health Testing at Meadows Family Dentistry as noted below.

### Oral Health Testing

I have received a copy of this office's Oral Health Testing and am aware of the oral health options available to me

\_\_\_\_\_  
(Initials)

- ☐ Yes, I am interested (check which tests you want)
- ☐ Maybe, I would like to discuss it further
- ☐ **MyPerioID PST** (risk of gum disease)
- ☐ **MyPerioPath** (identity bacteria triggering gum disease)
- ☐ **OraRisk HPV** (risk of oral cancer)
- ☐ No, I am not interested

### Receipt of Notice of Privacy Practices

**\*\* You may refuse to sign this acknowledgement \*\***

I have received a copy of this office's Notice of Privacy Practices and agree to the terms described in the policy.

Yes No

☐ ☐

\_\_\_\_\_  
(Initials)

### Authorization to Discuss Dental Treatment

I authorize Meadows Family Dentistry to discuss my dental treatment needs and finances with the following individuals:

\_\_\_\_\_  
\_\_\_\_\_

### Financial Policy Agreement

I have received a copy of this office's Financial Policy Agreement and agree to the terms outlined.

Yes No

☐ ☐

\_\_\_\_\_  
(Initials)

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_